

August 26, 2025

For Immediate Release

Investment CorporationJapan Real Estate Investment Corporation
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(TSE code: 8952)

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Announcement of Establishment of Commitment Line

Japan Real Estate Investment Corporation (“JRE”) hereby announces its decision today to establish the commitment line of JPY 60 billion.

1. Purpose of Establishing the Commitment Line

In order to secure flexible and stable means of financing for acquisition of specified assets and repayment of existing loans, etc.

2. Overview of the Commitment Line

(1) Total maximum amount:	JPY 60 billion	
(Breakdown)	MUFG Bank, Ltd.	JPY 30 billion
	Mizuho Bank, Ltd.	JPY 15 billion
	Sumitomo Mitsui Trust Bank, Limited	JPY 15 billion
(2) Contract date:	August 26, 2025	
(3) Type of contract:	Bilateral commitment line contract	
(4) Collateral:	Unsecured/unguaranteed	
(5) Commitment effective date:	September 20, 2027	
(6) Commitment expiration date:	September 19, 2028	

3. Others

There is no change to the existing syndicated commitment line contract (with a maximum amount of JPY 60 billion, contract expiration date of September 19, 2027, and disclosure date of September 2, 2024). Following the expiration of the existing syndicated commitment line contract, JRE will switch to the above-mentioned bilateral commitment line contract. As a result, JRE will no longer incur syndication-related fees associated with the commitment line.

<Reference> Overview of Existing Commitment Line

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| (1) Maximum amount: | JPY 60 billion |
| (2) Contract date: | September 20, 2018 |
| (3) Type of contract: | Syndicated commitment line contract |
| (4) Collateral: | Unsecured/unguaranteed |
| (5) Arranged by: | Mizuho Bank, Ltd. and MUFG Bank, Ltd. |
| (6) Agents: | Mizuho Bank, Ltd. and MUFG Bank, Ltd. |
| (7) Participating financial institutions: | MUFG Bank, Ltd., Mizuho Bank, Ltd. and Sumitomo Mitsui Trust Bank, Limited |

This is the English translation of the announcement in Japanese dated August 26, 2025.

No assurance or warranties are given for the completeness or accuracy of this English translation.