Announcement of Extension of Commitment Line Contract

Japan Real Estate Investment Corporation hereby announces that it has extended for another year the term of the commitment line contract announced on September 2, 2019 as follows:

1. The extension of the term of the contract
   - Current expiration date: September 19, 2022
   - New expiration date after the extension: September 19, 2023

【For reference】
1. Overview of the commitment line contract
   - (1) Committed amount: JPY 60 billion
   - (2) Contract date: September 20, 2018
   - (3) Type of contract: Syndicated commitment line contract
   - (4) Collateral: Unsecured/unguaranteed
   - (5) Arrangers: Mizuho Bank, Ltd. and MUFG Bank, Ltd.
   - (6) Agents: Mizuho Bank, Ltd. and MUFG Bank, Ltd.
   - (7) Participating financial institutions: MUFG Bank, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Trust Bank, Ltd.

2. Purpose of establishing the commitment line
   To secure a flexible and stable source of financing for acquisition of specified assets, which is stipulated in Article 2, paragraph (1) of the Act on Investment Trusts and Investment Corporations, and repayment of existing loans, among other things.

This is the English translation of the announcement in Japanese dated September 4, 2020.
No assurance or warranties are given for the completeness or accuracy of this English translation.