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For Immediate Release

<Investment Corporation>
Japan Real Estate Investment Corporation
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Announcement of Commitment Line Increase

Japan Real Estate Investment Corporation hereby announces its decision on September 19, 2018 to secure a new commitment line raising the maximum amount from 50 billion yen to 60 billion yen.

1. Purpose of the establishment

To secure flexibility and stability in financing methods for acquisition of specified assets and repayment of existing loans, etc.

2. Outline of the newly established commitment line

(1) Maximum amount:	60 billion yen
(2) Contract date:	September 20, 2018
(3) Availability period:	Until September 19, 2021
(4) Type of contract:	Commitment line contract based on syndication
(5) Collateral:	Unsecured/unguaranteed
(6) Arranged by:	Mizuho Bank, Ltd. and MUFG Bank, Ltd.
(7) Agents:	Mizuho Bank, Ltd. and MUFG Bank, Ltd.
(8) Participating financial institutions:	MUFG Bank, Ltd., Mizuho Bank, Ltd. and Sumitomo Mitsui Trust Bank, Ltd.

3. Other

The existing commitment line contract with the above participating financial institutions (maximum amount: 50 billion yen), which was announced on September 18, 2015, September 1, 2016 and September 1, 2017, is cancelled due to conclusion of the said commitment line contract.

This is the English translation of the announcement in Japanese dated September 19, 2018.
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